

RNS Number : 6691W  
BMR Group PLC  
13 February 2017

**BMR Group PLC ("BMR" or the "Company")**

**Issue of new ordinary shares upon exercise of warrants**

BMR announces that by 10 February 2017, the final date for the exercise of the various warrants issued between 28 October 2015 and 28 October 2016, it had received valid instructions to exercise warrants to subscribe for 5,920,774 new ordinary shares in the Company at a price of 7 pence per share, which represents proceeds of approximately £414,000.

It is anticipated that the new ordinary shares issued to exercising warrant holders will be admitted to trading on AIM on Thursday 16 February 2017.

BMR advises that the total number of shares with voting rights will then amount to 189,006,233. This figure represents the total voting rights in the Company and may be used by shareholders as the denominator for the calculations by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

For further information:

**BMR Group PLC** 020 7734 7282

Alex Borrelli, CEO and Chairman

**WH Ireland Limited** 020 7220 1666

NOMAD and Joint Broker

Chris Fielding, Head of Corporate Finance

Nick Prowting, Manager

**Peterhouse Corporate Finance** 020 7469 0930

Joint Broker

Lucy Williams/ Duncan Vasey/ Heena Karani

**MAR Notification Form**

**for notification and public disclosure of transactions by persons discharging managerial responsibilities  
and persons closely associated with them**

<b>1</b>	<b>Details of the person discharging managerial responsibilities / person closely associated</b>	
a)	Name	Michael Alexander BORRELLI
<b>2</b>	<b>Reason for notification</b>	
a)	Position / status	Director
b)	Initial notification / Amendment	Initial
<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform,</b>	

		auctioneer or auction monitor				
a)	Name	BMR Group PLC				
b)	LEI	N/A				
<b>4</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>					
a)	Description of the financial instrument, type of instrument  Identification code	Warrants for subscription at 7p per share into new ordinary shares  GB00BWV0F181				
b)	Nature of the transaction	Exercise of warrants for subscription at 7p per share into new ordinary shares				
c)	Price(s) and volumes(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volumes(s)</th> </tr> </thead> <tbody> <tr> <td>GBP0.07</td> <td>666,666</td> </tr> </tbody> </table>	Price(s)	Volumes(s)	GBP0.07	666,666
Price(s)	Volumes(s)					
GBP0.07	666,666					
d)	Aggregated information	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volumes(s)</th> </tr> </thead> <tbody> <tr> <td>GBP0.07</td> <td>666,666</td> </tr> </tbody> </table>	Price(s)	Volumes(s)	GBP0.07	666,666
Price(s)	Volumes(s)					
GBP0.07	666,666					
e)	Date of the transaction	10 February 2017				
f)	Place of the transaction	<b>London Stock Exchange - AIM</b>  <b>XLON</b>				

This information is provided by RNS  
The company news service from the London Stock Exchange